



Litify integration for iManage

Access the content you need quickly without the need to switch between two systems

Focusing on the most common needs of users working in Litify, GDSI built this powerful integration using its vast experience building best-in-class Salesforce and iManage add-ins using all available APIs.

Professional service organizations require a simple and effective way to access workspaces and documents between Litify's Case Management system and iManage's Work 10 DMS. In addition, by easily synchronizing Client and Matters using your favorite Workspace generator tool, users will have full access to Matters right from iManage.

KEY FEATURES

- Automatically deliver newly created or modified Client and Matters from Litify to a local CSV file to use in a Workspace generator tool
- Access the iManage Workspace for a given Matter in Litify, using the actual iManage interface
- Copy or link documents from iManage to an Intake, Matter, Task, or Calendar appointment
- Connects customer Client and Matter number fields in Litify to iManage's fields for guaranteed alignment
- Support for iManage SAML providers
- Import merge documents from DocRio to iManage automatically

PROFESSIONAL SERVICES

- GDSI provides support for customizations in addition to assisting with your implementation.

TECHNOLOGY, PLATFORM

- iManage Work 10.4 or newer on premises
- iManage Classic Cloud
- CloudiManage

Uses GDSI's License Model platform, aligned with Litify's licensing.